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Review: Transaction Comps Modeling Exam

Certificate Awarded View Certificate

Question 1

When looking to do a transaction comp analysis, some of the merger-related filings that should be looked at include each of the following EXCEPT:

8-K
Form S-1
Proxy statement
Form S-4

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Question 2

When determining value for a company based on transaction rather than trading comps, one of the key differences that will affect the value is:

Lack of a comparable universe
Premium paid for control of the business
Unavailable historical information
Target was never public

Question 3

A company provided the following GAAP to non-GAAP reconciliation:

Non-GAAP Operating profit	
($ in millions)	2019A
GAAP Operating profit	56
Amortization of purchased intangible assets	6
Stock based compensation	51
Restructuring expenses	184
non-GAAP operating profit	297

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